

## Training / Seminar Approval Form

Department Name: County Clerk

Seminar Name: Texas College of Probate Judges

Purpose: Training and Continuing Education

Place: San Antonio TX

Date: August 30 - September 1, 2023

**Who Will Be Attending:**

Sarah George

Tami Thomas

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**This Training/ Seminar is necessary for the following reasons:**

- |  |  |
|--|--|
| <input type="checkbox"/> Required continuing education       | <input checked="" type="checkbox"/> Job training |
| <input checked="" type="checkbox"/> Improve work performance | <input type="checkbox"/> Required certification  |

**Attach Registration Form and Complete the following information:**

Amount of registration \$ 650.00 Date registration is due August 16, 2023

- Return check to department head
- Request Treasurer to mail check with registration

If an advance is requested, attach a completed Johnson County Travel Form.

Department Head Signature:

April Long

**\*SEND FORM TO COUNTY JUDGE'S OFFICE\***

COMMISSIONERS COURT

RECEIVED BY COUNTY JUDGE'S OFFICE \_\_\_\_\_ DATE: AUG 14 2023

APPROVED BY COMMISSIONER'S COURT: \_\_\_\_\_ DATE: Approved

## ONLINE REGISTRATION PAYMENT FORM

Use this form to submit payment after registering online

### Texas College of Probate Judges Annual Meeting The Menger Hotel, San Antonio, Texas

**August 31-September 1, with special add-on session on August 30**

**Cost for annual meeting (with no additional charge for the special Wednesday add-on session):**

\$425.00 per person if registration form is received by **Wednesday, August 16**. (Payment can arrive later.)

\$450.00 per person if the registration form is received after **Wednesday, August 16**.

**Cancellation policy – all cancellations must be made in writing**

- Cancellations made **on or before Wednesday, August 16**, can get a full refund of the registration fee.
- Cancellations made **after Wednesday, August 16, but before Saturday, August 26**, are subject to a **\$100** administration fee.
- **If a cancellation is made after Friday, August 25, the registration fee will be forfeited** (although you would receive the conference materials).

I have enclosed a check in the amount of \$ 850.00 to cover the registrations indicated below.

*Make check payable to "Texas College of Probate Judges." TCPJ does not accept credit cards.*

This payment covers 2 (#) registrations. (Please indicate the total number of registrations.)

Name of registrant/s: Sarah George

Tami Thomas

Signature April Long

Date 7-21-2023

Printed name April Long

Questions? Email [TCPJconference@gmail.com](mailto:TCPJconference@gmail.com)

Mail online registration payment form and check(s) to:  
Texas College of Probate Judges, P.O. Box 2025, Austin, TX 78768

**Sarah George**

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**From:** TCPJ Conference <tcpjconference@gmail.com>  
**Sent:** Monday, July 24, 2023 2:06 PM  
**To:** Sarah George  
**Subject:** Re: Form Submission - Texas College of Probate Judges Annual Meeting The Menger Hotel, San Antonio, Texas August 31-September 1, with special add-on session on August 30  
**Attachments:** SA 2023 Online Registration Payment Form.pdf

You don't often get email from tcpjconference@gmail.com. [Learn why this is important](#)

CAUTION: This email originated from outside of the Johnson County email system.  
Use care when opening links or attachments. Report suspicious emails.

Hello,  
We have your registration down for our upcoming Annual Meeting. We'll notify you once we've received your registration payment.  
We look forward to seeing you in San Antonio!  
Thank you,  
Kirby Hernandez



**Texas College of Probate Judges**  
**P.O. Box 2025, Austin, TX 78768**  
**(512) 480-0600**

On Fri, Jul 21, 2023 at 2:36 PM Squarespace <[form-submission@squarespace.info](mailto:form-submission@squarespace.info)> wrote:



FORM SUBMISSION

**Tami Thomas**

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**From:** TCPJ Conference <tcpjconference@gmail.com>  
**Sent:** Monday, July 24, 2023 2:10 PM  
**To:** Tami Thomas  
**Subject:** Re: Form Submission - Texas College of Probate Judges Annual Meeting The Menger Hotel, San Antonio, Texas August 31-September 1, with special add-on session on August 30  
**Attachments:** SA 2023 Online Registration Payment Form.pdf

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Kirby Hernandez



**Texas College of Probate Judges**  
**P.O. Box 2025, Austin, TX 78768**  
**(512) 480-0600**

On Fri, Jul 21, 2023 at 2:38 PM Squarespace <[form-submission@squarespace.info](mailto:form-submission@squarespace.info)> wrote:



# Texas College of Probate Judges San Antonio, Texas, Annual Meeting

## Wednesday, August 30, 2023

- 3:00 PM TO 5:00 PM**      **Registration**
- 4:00 PM TO 4:45 PM**      **Legislative Update - Probate, Guardianship, and Trust Law**  
Craig Hopper, Hopper Mikeska, PLLC, Austin, Texas
- 4:45 PM TO 5:15 PM**      **Legislative Update Continued**  
Catherine L. Horvath, Retired Chief Deputy County Clerk/Courts Supervisor
- 5:15 PM TO 6:00 PM**      **Mental Health Law (Including Legislative Update)**  
The Hon. Guy Herman, Travis County Probate Court No. 1

## Thursday, August 31, 2023

- 7:15 AM TO 7:55 AM**      **Registration:  
Coffee and Rolls**
- 7:55 AM TO 8:00 AM**      **Welcoming Remarks**  
Guy Herman, TCPJ President
- 8:00 AM TO 8:15 AM**      **Overview of Probate & Probating a Will**  
*(including Probating a Will as a Muniment of Title)*  
Craig Hopper, Hopper Mikeska, PLLC, Austin, Texas
- 8:15 AM TO 9:00 AM**      **Dependent Administration**  
**9:00 AM TO 9:30 AM**      **Independent Administration**  
Craig Hopper, Hopper Mikeska, PLLC, Austin, Texas
- 9:30 AM TO 10:15 AM**      **Recent Cases: Intestacy, Wills, Probate, & Trusts**  
Prof. Gerry W. Beyer, Texas Tech University School of Law
- 10:15 AM TO 10:30 AM**      **Coffee Break**
- 10:30 AM TO 11:15 AM**      **Creditor's Claims**  
Gus Tamborello, Gus G. Tamborello, PC, Houston
- 11:15 AM TO NOON**      **Heirship Proceedings**  
Clint Alexander, Partner, Barnes Lipscomb & Stewart, PLLC, Austin
- NOON TO 1:00 PM**      **Lunch**
- 1:00 PM TO 1:30 PM**      **Small Estate Affidavits**  
Clint Alexander, Partner, Barnes Lipscomb & Stewart, PLLC, Austin
- 1:30 PM TO 2:30 PM**      **Bonds, Inventories, and Accountings**  
The Hon. Steve King, Retired Statutory Probate Judge – Tarrant County
- 2:30 PM TO 2:45 PM**      **Break**
- 2:45 PM TO 4:15 PM**      **Responsibilities of the Probate Clerk**  
Catherine L. Horvath, Retired Chief Deputy County Clerk/Courts Supervisor

*Thanks to our  
breakfast sponsor!*



**4:15 PM TO 5:00 PM**

**Questions for the Clerk and Judges**

The Hon. Guy Herman, Travis County Probate Court No. 1

The Hon. Polly Jackson Spencer, Retired Statutory Probate Judge – Bexar County

The Hon. Sandee Marion, San Antonio, Retired Statutory Probate Judge and Retired Chief Justice of the 4<sup>th</sup> Court of Appeals

Catherine L. Horvath, Retired Chief Deputy County Clerk/Courts Supervisor

**Friday, September 1, 2023**

**7:30 AM TO 8:00 AM**

**Coffee and Rolls**

**8:00 AM TO 9:00 AM**

**Guardianship Law, Part 1: Investigation & Creation**

The Hon. Jerry Simoneaux, Harris County Probate Court No. 1

**9:00 AM TO 10:00 AM**

**Guardianship Law, Part 2: Nuts & Bolts of Judicial Administration**

The Hon. Claudia Lee Laird, Montgomery County Probate Court

**10:00 AM TO 10:15 AM**

**Coffee Break**

**10:15 AM TO 11:15 AM**

**Saving Your Bacon**

The Hon. Steve King, Retired Statutory Probate Judge – Tarrant County

**11:15 AM TO NOON**

**Attorney's Fees in Probate Court**

The Hon. Guy Herman, Travis County Probate Court No. 1

**NOON TO 1:00 PM**

**Lunch**

**1:00 PM TO 2:00 PM**

**The Role of the Ad Litem**

The Hon. Jason Cox, Harris County Probate Court No. 3

**2:00 PM TO 3:00 PM**

**Compliance, Show Cause, and Issues Involving Judges' Bonds**

Howard M. Reiner, Howard M. Reiner & Associates, Houston & Irving

**3:00 PM TO 3:15 PM**

**Break**

**3:15 PM TO 4:15 PM**

**Notice and Citation in Probate Court**

Catherine L. Horvath, Retired Chief Deputy County Clerk/Courts Supervisor

*Thanks to our  
breakfast sponsor!*



Thank you for choosing the Menger Hotel for your upcoming visit to San Antonio. We are pleased to provide you with your reservation details below. Please review your reservation information carefully and contact us if we can be of further assistance.

**For navigating to the hotel valet entrance, please refer to the provided written directions to best route your way to the Menger Hotel.  
Updated Driving Directions: [CLICK TO VIEW](#)**

**Alamo Plaza Restoration Project PHASE ONE Complete**

Please note the city has completed "Phase One of the Alamo Master Plan," a dramatic renovation of the entire site and surrounding areas including the Menger Hotel.

**The hotel only offers valet parking. Valet parking fee is \$39 plus tax per night with in & out privileges. Self-parking is available at the Shops at Rivercenter and other nearby parking garages, pricing will vary.**

We look forward to welcoming you and wish you a wonderful visit to San Antonio!

The Historic Menger Hotel Team

## RESERVATION INFORMATION

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<b>Confirmation Number:</b>	L7T4TEY7Z7
<b>Guest Name:</b>	Sara George
<b>Arrival Date:</b>	08/30/2023
<b>Departure Date:</b>	09/01/2023
<b>Number of Adults:</b>	1
<b>Number of Children:</b>	0
<b>Accommodation Type:</b>	Classic King
<b>Rate Type:</b>	Texas College of Probate Judges
<b>Description:</b>	Texas College of Probate Judges group rate includes valet parking for one vehicle per room, per night
<b>Reservation Amount:</b>	\$ 236.00
<b>Estimated Taxes / Fees:</b>	\$ 42.97
<b>Estimated Total:</b>	\$ 278.97

## POLICIES & GENERAL INFORMATION

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## RESERVATION INFORMATION

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<b>Confirmation Number:</b>	L7T4TEY78U
<b>Guest Name:</b>	tammy thomas
<b>Arrival Date:</b>	08/30/2023
<b>Departure Date:</b>	09/01/2023
<b>Number of Adults:</b>	1
<b>Number of Children:</b>	0
<b>Accommodation Type:</b>	Classic King
<b>Rate Type:</b>	Texas College of Probate Judges
<b>Description:</b>	Texas College of Probate Judges group rate includes valet parking for one vehicle per room, per night
<b>Reservation Amount:</b>	\$ 236.00
<b>Estimated Taxes / Fees:</b>	\$ 42.97
<b>Estimated Total:</b>	\$ 278.97

## POLICIES & GENERAL INFORMATION

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<b>Check-In Time:</b>	04:00 PM
<b>Check-Out Time:</b>	11:00 AM
<b>Cancel Policy:</b>	We allow up one (1) day prior to 3pm CST of your arrival date to cancel your reservation free of charge. Should you cancel within that period of time or in case of a no-show we will charge one night's room plus tax on the credit card you provided us at the time of booking.  If you book an Advance Purchase rate, pre-payment is due upon booking. This booking will be non-refundable and cannot be cancelled.
<b>Deposit Policy:</b>	All reservations require credit card guarantee due at time of booking. The guest will be charged a prepayment of the cost of the first night within 1 day before arrival.  If you book an Advance Purchase rate, pre-payment is due upon booking. This booking will be non-refundable and cannot be cancelled.
<b>Incidental Charges:</b>	A minimum hold of \$50.00, placed on your credit/debit card is required for incidental charges.